

on behalf of the Issuer, and the Official Statement shall be in substantially the form of the Preliminary Official Statement as presented to the Issuer on the date hereof and filed with the Clerk subject to such minor changes, insertions or omissions as may be approved by the Mayor and the execution of said Official Statement by the Mayor as hereby authorized shall be conclusive evidence of any such approval. The distribution of the Official Statement for and on behalf of the Issuer is hereby authorized and approved.

Section 9. Acceptance of Bid. In accordance with an Official Notice of Sale dated _____, 2024, the Issuer received electronic bids for the purchase of the Series 2024 Bonds on _____, 2024 at __:__ a.m., and the proper officers of the Issuer, with the assistance of Davenport & Company LLC, as financial advisor to the Issuer, reviewed the bids and determined that the best bid for the Series 2024 Bonds was submitted by [_____], and said bid is hereby accepted and confirmed by the Issuer

Section 10. General Authorization. The proper officers and agents of the Issuer are hereby authorized, empowered, and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Master Resolution, the Second Supplemental Resolution and this Third Supplemental Resolution, and are further authorized to take any and all further actions and execute and deliver any and all other documents as may be necessary in the issuance of the Series 2024 Bonds. All actions heretofore taken and all documents heretofore executed in connection with the issuance of the Series 2024 Bonds are ratified and approved.

Section 11. Reaffirmation of Master Resolution. Except as supplemented by the provisions of this Third Supplemental Resolution, the Master Resolution, as supplemented by the First Supplemental Resolution and the Second Supplemental Resolution, is hereby reaffirmed and shall continue in full force and effect, and its terms and provisions shall be applicable to the Series 2024 Bonds.

ADOPTED this 5th day of December, 2024.

CITY OF VALDOSTA, GEORGIA

By: _____
Mayor

(S E A L)

ATTEST:

By: _____
City Clerk

Attachment: Third Supp Bond Res (v1) 11-15-24 (3854 : Third Supplemental Bond Resolution)