

Section 1. Authorization; Terms of the Series 2024 Bonds. The Series 2024 Bonds are hereby authorized to be issued in the aggregate principal amount of \$_____, for the purposes aforesaid pursuant to the Revenue Bond Law of Georgia, codified in O.C.G.A. § 36-82-60, et seq., the Constitution of the State of Georgia, the general laws of the State of Georgia, the laws of the State of Georgia relating to the City and pursuant to the Master Resolution, as supplemented and amended, and all the covenants, agreements and provisions of the Master Resolution and this Third Supplemental Resolution shall be for the equal and proportionate benefit and security of all owners of the Series 2024 Bonds without preference, priority or distinction as to the charge, lien or otherwise of any one Bond over any other Bond. The Series 2024 Bonds shall bear interest at the rates set forth below, payable semi-annually on the first days of April and October in each year, beginning [April] 1, 2025, and shall mature on October 1 in the years and in the principal amounts set forth below as follows:

<u>Maturing October 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturing October 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
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[* Subject to scheduled mandatory redemption.]

(b) The Series 2024 Bonds will be dated the date of their issuance and delivery (the “**Bond Date**”) and the Series 2024 Bonds as originally issued shall be lettered and numbered from R-1 upward in order of maturity, or in such other manner as may be directed by the Issuer, according to the records maintained by the Bond Registrar. The Series 2024 Bonds shall be issued in fully registered form in denominations of \$5,000 or any integral multiple thereof.

Attachment: Third Supp Bond Res (v1) 11-15-24 (3854 : Third Supplemental Bond Resolution)