

WHEREAS, all the terms and conditions of Section 1202 of the Master Resolution have been satisfied; and

WHEREAS, in accordance with an Official Notice of Sale dated _____, 2024, the Issuer received electronic bids for the purchase of the Series 2024 Bonds on _____, 2024, and the proper officers of the Issuer, with the assistance of Davenport & Company LLC, as financial advisor to the Issuer, reviewed the bids and determined that the best bid for the Series 2024 Bonds was submitted by [_____]; and

WHEREAS, in order to provide for the issuance of the Series 2024 Bonds, it is necessary to supplement and amend the Master Resolution, pursuant to this Third Supplemental Resolution.

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Valdosta in public meeting properly and lawfully called and assembled, and it is hereby resolved by authority of the same, as follows:

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Attachment: Third Supp Bond Res (v1) 11-15-24 (3854 : Third Supplemental Bond Resolution)