

The Authority and South Georgia Medical Center, Inc., a Georgia nonprofit corporation (the "Company") desire to enter into a Transfer and Lease Agreement (the "Lease"), to provide for the lease by the Authority to the Company of the projects financed or refinanced with the proceeds of the Series 2019A Certificates. Pursuant to the Internal Revenue Code of 1986, as amended (the "Code"), and the Treasury Regulations promulgated thereunder, the Series 2019A Certificates shall be treated as reissued as of the date of the execution and delivery of the Lease.

All interested persons having views on the proposed reissuance of the Series 2019A Certificates may appear and be heard at such hearing. Further information regarding the proposed Series 2019A Certificates is of public record in the office of the Chief Financial Officer of the Authority located at 2501 North Patterson Street, Valdosta, Georgia 31602.

The Series 2019A Certificates will not be general obligations of the State of Georgia or any political subdivision or municipality thereof, but will be a limited obligation of the Authority payable from the revenues received by the Authority and pledged to the payment thereof; provided, however, pursuant to the Intergovernmental Contract, dated as of August 1, 2019 (the "Contract") between the Authority and the County, the County has agreed to levy an annual tax on all taxable property located within the County, within the seven mill limit now prescribed by the Hospital Authorities Law of the State of Georgia, or at such higher rate or rates as may be hereafter provided by the Hospital Authorities Law or other law, as may be necessary for the County to make the payments required of it pursuant to the Contract.

HOSPITAL AUTHORITY OF VALDOSTA AND
LOWNDES COUNTY, GEORGIA

By: /s/ Hearing Officer